

 Early Warning System

EBRD-52587

DFF - Aquila



Quick Facts

Countries	Romania
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2021-09-28
Borrower	Aquila Part Prod Com SA
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 10.53 million
Project Cost (USD)	\$ 10.69 million



Project Description

According to the bank website, the project consists of a provision of a EUR 5m long-term loan to Aquila Part Prod Com SA and concluding a EUR 5m call option to buy from Aquila's founding shareholders a number of shares in Aquila up to the value of the loan disbursed, at a pre-agreed strike price.

The proceeds from the Loan will enable Aquila to finance the expansion of its own brands portfolio, new warehouse automation, a new ERP system, as well as other working capital and capital expenditures needs. These investments will improve the reach of Aquila's own brands, as well as improve warehouse productivity and help the company enhance its digitalisation.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Aquila Part Prod Com SA	Client	-



Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- Framework: Direct Finance Framework non SME
- Translation: DFF - Aquila (Romanian)