

 Early Warning System

EBRD-52484

OTP Bank Hungary (f. P Nemo II, Bail-in Senior Bond)



Quick Facts

Specific Location	Hungary
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2020-09-16
Borrower	OTP Bank Nyrt
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 63.21 million
Project Cost (USD)	\$ 79.02 million



Project Description

According to the Bank's website, the EBRD invested EUR 75 million in a green senior preferred bond issued by OTP Bank, as part of its total issuance of EUR EUR 400 million. The senior preferred bond has a 3-year maturity, is callable after two years and is listed on the Luxembourg Stock Exchange.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	OTP Bank Nyrt	Client	-



Contact Information

COMPANY CONTACT INFORMATION

Gábor Fazekas

FazekasGa@otpbank.hu

+ 36 1 288 75 36

+ 36 1 298-4896

<https://www.otpbank.hu>

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>