### Early Warning System

EBRD-52029
FIF - Regional SME CSP UCBL II



# Early Warning System FIF - Regional SME CSP UCBL II

### **Quick Facts**

Countries	Bosnia and Herzegovina
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2021-08-10
Borrower	UNICREDIT BANK AD BANJA LUKA
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 5.26 million
Project Cost (USD)	\$ 5.26 million

### **Project Description**

According to the bank website, the project consists of a provision of a senior secured loan guaranteed by UC SpA of up to EUR 5m under FIF - Regional SME CSP in two equal tranches. The 2nd tranche is uncommitted and its commitment will be at EBRD's sole discretion.



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#### **Investment Description**

• European Bank for Reconstruction and Development (EBRD)

#### **Financial Intermediary**

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• UniCredit Bank AD Banja Luka (Financial Intermediary)

#### **Contact Information**

#### COMPANY CONTACT INFORMATION

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#### ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

#### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint\_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

#### **Bank Documents**

• Translation: FIF - Regional SME CSP - UCBL II (Bosnian)