Early Warning System

EBRD-51925

CVI Private Debt Fund

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Quick Facts

Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2022-07-20
Borrower	CREDIT VALUE INVESTMENT CEE PRIVATEDEBT FUND
Sectors	Finance, Industry and Trade
Investment Type(s)	Equity
Investment Amount (USD)	$ 25.06 million
Project Cost (USD)	$ 125.30 million

Project Description

According to the bank website, the project consists of an equity commitment of up to EUR 25 million in favour of Credit Value Investment CEE Private Debt Fund SCA SICAV-RAIF.

The Fund will provide flexible debt financing predominantly to small and medium-sized enterprises ("SMEs") mostly via senior debt but also offering junior and unitranche loans. It will invest primarily in Poland and also in selected opportunities in other Central and Eastern European ("CEE") countries.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- Translation: CVI Private Debt Fund (Polish)