Early Warning System

EBRD-51855
Energy Transition Bond



Early Warning System

Energy Transition Bond

Quick Facts

| Countries | Poland |
|-------------------------|---|
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Active |
| Bank Risk Rating | В |
| Voting Date | 2020-04-07 |
| Borrower | Tauron Polska Energia S.A. |
| Sectors | Energy |
| Investment Amount (USD) | \$ 57.76 million |

Project Description

This project is 5-year unsecured bonds issued by Tauron Polska Energia S.A. to finance Tauron's energy transition programme and decarbonisation strategy. The proceeds from the Bank's investment will be used to finance the expansion and upgrade of the distribution network, including the rollout of new renewable energy connections and new users connections.

Investment Description

• European Bank for Reconstruction and Development (EBRD)



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Contact Information

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https://www.tauron.pl/tauron/relacje-inwestorskie/kontakt-dla-inwestorow

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

• Translation: Energy Transition Bond (Polish)