Early Warning System

EBRD-51602

Eurobank bonds issue Greece



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Quick Facts

Countries	Greece
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Active
Bank Risk Rating	FI
Voting Date	2020-12-16
Borrower	EUROBANK SA
Sectors	Finance
Investment Amount (USD)	\$ 60,980.96 million

Project Description

The EBRD invested in Eurobank S.A. senior preferred bonds as part of a EUR 500 million public benchmark issuance to be listed on the Luxembourg Stock Exchange's EURO MTF market. The project helps to strengthen the resilience and regulatory compliance of Greece's fourth-largest bank, a systemically important institution that contributes to the country's capital market development. The project aims to support strong green-impact targets by allocating 150 percent of the EBRD's investment to green projects that meet the EBRD's Green Economy Transition ("GET") eligibility criteria.

Investment Description

• European Bank for Reconstruction and Development (EBRD)

Contact Information

Lydia Kekridou FundingOrigination@eurobank.gr +30 210 3718 771

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Other Related Projects

• EBRD-54317 Eurobank Bail-in Senior Preferred (Nephele IV)