

 Early Warning System

EBRD-51483

Mytilineos Eurobond



## Quick Facts

|                                |   |
|--------------------------------|---|
| <b>Countries</b>               | Greece  |
| <b>Financial Institutions</b>  | European Bank for Reconstruction and Development (EBRD) |
| <b>Status</b>                  | Approved  |
| <b>Bank Risk Rating</b>        | B   |
| <b>Voting Date</b>             | 2019-10-30  |
| <b>Borrower</b>                | MYTILINEOS FINANCIAL PARTNERS SA                        |
| <b>Sectors</b>                 | Finance   |
| <b>Investment Type(s)</b>      | Loan  |
| <b>Investment Amount (USD)</b> | \$ 50.18 million  |
| <b>Loan Amount (USD)</b>       | \$ 50.18 million  |
| <b>Project Cost (USD)</b>      | \$ 557.58 million                                       |



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## Project Description

According to EBRD website, the EBRD subscribed to the amount of EUR 45 million to the EUR 500 million senior unsecured Eurobond maturing in December 2024 issued by Mytilineos Financial Partners S.A. and guaranteed by Mytilineos S.A. It aims to finance the increase of Mytilineos' secondary aluminium production.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)



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### Private Actors Description

Mytilineos is a Greek diversified industrial group active in the sectors of aluminium, energy and construction. The Group was founded in 1908 as a metallurgical family business and since 1995 has been listed on Athens Stock Exchange.



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| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2                  | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|----------------------------------|----------------------|------------------------|
| -               | -                    | -                      | -        | MYTILINEOS FINANCIAL PARTNERS SA | Client               | -                      |

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## Contact Information

Investors Relations

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## ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form, [http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en). You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.