

 Early Warning System

EBRD-51483

Mytilineos Eurobond



Quick Facts

Countries	Greece
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2019-10-30
Borrower	MYTILINEOS FINANCIAL PARTNERS SA
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 50.18 million
Loan Amount (USD)	\$ 50.18 million
Project Cost (USD)	\$ 557.58 million



Project Description

According to EBRD website, the EBRD subscribed to the amount of EUR 45 million to the EUR 500 million senior unsecured Eurobond maturing in December 2024 issued by Mytilineos Financial Partners S.A. and guaranteed by Mytilineos S.A. It aims to finance the increase of Mytilineos' secondary aluminium production.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actors Description

Mytilineos is a Greek diversified industrial group active in the sectors of aluminium, energy and construction. The Group was founded in 1908 as a metallurgical family business and since 1995 has been listed on Athens Stock Exchange.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	MYTILINEOS FINANCIAL PARTNERS SA	Client	-



Contact Information

Investors Relations

ir@mytilineos.gr

+30 210-6877300 +30 210-6877436

+30 210-6877400

<http://www.mytilineos.gr/>

8 Artemidos Str.,Maroussi, 15125 Athens

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.