

 Early Warning System

EBRD-51350

G4G: RBI Ukraine



## Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Active
Bank Risk Rating	U
Voting Date	2021-11-10
Borrower	RAIFFEISEN BANK JSC
Sectors	Finance
Investment Type(s)	Guarantee
Investment Amount (USD)	\$ 88.21 million
Project Cost (USD)	\$ 105.87 million



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## Project Description

According to the Bank's website, the project provides funding to Raiffeisen Bank Ukraine (RBUA) to finance the covering of the risk of non-payment of local currency sovereign bonds held by RBUA.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)

## Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Raiffeisen Bank Ukraine](#) (Financial Intermediary)



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## Private Actors Description

### RAIFFEISEN BANK JSC

is an existing client of the EBRD and the fourth largest bank in Ukraine in terms of total assets and the third largest bank in terms of performing loans. It is the largest bank in Ukraine with foreign capital. The bank's key focus is lending to agricultural producers, multinational companies, and exporters. RBUA serves around 2.8 million clients, including more than 3,000 corporate businesses, and some 50,000 MSMEs through a countrywide network of around 400 branches.

RBU is 68.3 per cent owned by Raiffeisen Bank International AG Austria (RBI) and 30 per cent by EBRD.



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## Contact Information

### PROJECT CONTACT INFORMATION

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### ACCESS TO INFORMATION

You can request information by emailing: [accessinfo@ebrd.com](mailto:accessinfo@ebrd.com) or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form at:

[http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en)

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>