

 Early Warning System

EBRD-51281

Raiffeisen Bank Romania Subordinated Bonds



Quick Facts

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|-------------------------|---|
| Countries | Romania |
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Active |
| Bank Risk Rating | U |
| Voting Date | 2020-01-13 |
| Borrower | RAIFFEISEN BANK SA |
| Sectors | Finance |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 55.93 million |
| Project Cost (USD) | \$ 111.86 million |



Project Description

According to the Bank's website, this project finances the purchasing of RON 240 million subordinated bonds issued by Raiffeisen Bank Romania (RBRO), as part of a total issuance of RON 480 million. Raiffeisen Bank Romania intends to list the bonds on the Bucharest Stock Exchange.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|--------------------|----------------------|------------------------|
| - | - | - | - | Raiffeisen Bank SA | Client | - |



Contact Information

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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.