

 Early Warning System

EBRD-50882

NKBM subordinated bond



Quick Facts

Countries	Slovenia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Active
Bank Risk Rating	U
Voting Date	2019-09-18
Borrower	Nova Kreditna Bank Maribor DD
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 54.87 million
Project Cost (USD)	\$ 99.21 million



Project Description

According to the Bank's website, this project finances participation in a private unlisted Tier 2 subordinated bond issued by Nova Kreditna Banka Maribor. This, in turn, will finance on-lending for projects which meet the Bank's Green Energy Transition eligibility criteria.



Investment Description

- European Bank for Reconstruction and Development (EBRD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Nova Kreditna Banka Maribor dd](#) (Financial Intermediary)



Private Actors Description

Nova Kreditna Banka Maribor is the second largest Slovenian bank holding ~14% of total banking assets in the country. NKBM provides universal banking services and operates through a network of 50 branches in Slovenia and employs ~ 1,300 employees.



Contact Information

Company Contact

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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.



Bank Documents

- [Translated version of this PSD: Slovenian](#) [\[Original Source\]](#)