Early Warning System

EBRD-50245 Maxima Grupe



Early Warning System

Maxima Grupe

Quick Facts

Countries	Lithuania		
Financial Institutions	European Bank for Reconstruction and Development (EBRD)		
Status	Approved		
Bank Risk Rating	В		
Voting Date	2018-09-05		
Borrower	Maxima Grupe UAB		
Sectors	Agriculture and Forestry, Industry and Trade		
Investment Type(s)	Loan		
Investment Amount (USD)	\$ 46.52 million		
Project Cost (USD)	\$ 348.89 million		

Project Description

This project invests in a bond issued by Maxima Grupe UAB, a Baltic retailer, the proceeds of which will refinance the company's existing loan obtained for the acquisition of Polish supermarket chain, Emperia Holding S.A.

Investment Description

• European Bank for Reconstruction and Development (EBRD)



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Emperia Holding S.A.	Subsidiary	-
-	-	-	-	Maxima Grupe UAB	Client	-



Early Warning System Maxima Grupe

Contact Information

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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html.

Other Related Projects

• EBRD-53722 Maxima Grupe UAB bond