Early Warning System

EBRD-49975

KMV Expansion Equity

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Quick Facts

Countries	Austria, Bulgaria, Czech Republic, Hungary, Slovakia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2018-02-27
Borrower	Karlovarske Mineralny Vody SA
Sectors	Industry and Trade
Investment Type(s)	Equity, Loan
Investment Amount (USD)	$ 43.81 million

Project Description

According to the Bank's website, this project finances the borrower's acquisition of PepsiCo bottlers in countries where the European Bank for Reconstruction and Development invests.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Provision of EUR 40 million financing in the form of (i) EUR 10 million preferred equity and (ii) EUR 30 million debt to Karlovarske mineralni vody, a. s.

Private Actors Description

Karlovarske Mineralny Vody S.A., a joint stock company incorporated in the Czech Republic, with operations in the Slovak Republic, Hungary, Bulgaria and Austria. Karlovarske Mineralny Vody S.A is one of the leading mineral water producers in central and eastern Europe.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Karlovarské Minerální Vody SA	Client	-

Contact Information

Company Contact

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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html.