

 Early Warning System

EBRD-49735

Globalworth Real Estate Investments



Quick Facts

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|--------------------------------|---|
| Countries | Poland, Romania |
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Approved |
| Bank Risk Rating | B |
| Voting Date | 2017-11-29 |
| Borrower | GLOBALWORTH REAL ESTATE INVESTMENT LTD |
| Sectors | Construction, Industry and Trade |
| Investment Type(s) | Equity |
| Investment Amount (USD) | \$ 58.71 million |
| Project Cost (USD) | \$ 399.25 million |



Project Description

This project provides a 4.4% equity investment in Globalworth Real Estate Investment Limited, a real estate company that manages a portfolio of office and logistics properties in Romania, and recently acquired a property company listed on the Warsaw Stock Exchange and investing in Poland.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actors Description

The Company is focused on acquiring, developing and managing real estate assets in central and eastern Europe, with a prime emphasis on Romania and Poland, listed on the Alternative Investment Market of the London Stock Exchange.



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|--|----------------------|------------------------|
| - | - | - | - | Globalworth Real Estate Investment Limited | Client | - |



Contact Information

Andrew Cox, Head of Investor Relations & Corporate Development

Andrew.cox@globalworth.com

+40 372 800 000

www.globalworth.com

Globalworth Tower, 26th floor, 201 Barbu Vacarescu Street, 020276, Bucharest, Romania

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.