

 Early Warning System

EBRD-49264

Mytilineos Bond



## Quick Facts

|                                |   |
|--------------------------------|---|
| <b>Countries</b>               | Greece  |
| <b>Financial Institutions</b>  | European Bank for Reconstruction and Development (EBRD) |
| <b>Status</b>                  | Approved  |
| <b>Bank Risk Rating</b>        | B   |
| <b>Voting Date</b>             | 2017-06-20  |
| <b>Borrower</b>                | MYTILINEOS HOLDINGS SA                                  |
| <b>Sectors</b>                 | Industry and Trade                                      |
| <b>Investment Type(s)</b>      | Loan  |
| <b>Investment Amount (USD)</b> | \$ 33.41 million  |
| <b>Loan Amount (USD)</b>       | \$ 33.41 million  |
| <b>Project Cost (USD)</b>      | \$ 334.09 million                                       |



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## Project Description

According to EBRD website, the EBRD subscribed the amount of EUR 30 million to the EUR 300 million senior unsecured bond maturing in June-2022 issued by Mytilineos Holdings S.A. It will be used for refinancing of Company's existing secured debt. It is expected to support the development of the domestic capital markets.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)



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## Contact Information

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## ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form, [http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en). You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.