Early Warning System

EBRD-49079 SPE AIF I



Early Warning System SPE AIF I

Quick Facts

| Countries | Egypt, Jordan, Morocco, Tunisia |
|-------------------------|---|
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Proposed |
| Bank Risk Rating | FI |
| Voting Date | 2019-04-25 |
| Borrower | SPE AIF I |
| Sectors | Finance |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 20.00 million |
| Project Cost (USD) | \$ 200.00 million |

Project Description

According to EBRD project disclosure information, the investment involves an investment in SPE AIF I (the "Fund"), a private equity fund targeting primarily small and lower mid-cap companies in Egypt, Jordan, Morocco and Tunisia.

The Fund will seek to achieve long-term capital growth by making equity and quasi-equity investments in companies with typical enterprise values between USD 30 to 80 million.



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Investment Description

• European Bank for Reconstruction and Development (EBRD)

The Fund will be managed by SPE Capital GP Limited.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• SPE Capital Partners (Financial Intermediary)



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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html.