Early Warning System

EBRD-49039

UZ New Rolling Stock

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Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Borrower	UKRAINIAN RAILWAYS PJSC
Sectors	Transport
Investment Type(s)	Loan
Investment Amount (USD)	$ 150.00 million
Loan Amount (USD)	$ 150.00 million
Project Cost (USD)	$ 240.70 million

Project Description

According EBRD website, the project is the provision of a senior secured loan to JSC Ukrzaliznytsia in the amount of up to USD 150 million aimed to acquire general purpose open freight wagons. The Project is an integral part of a multi-staged Rolling Stock Renewal Programme to renovate Company's ageing fleet, which has become a critical bottleneck of the country's transport system due to shortage and poor state of rail rolling stock.

It will be used to procure general purpose open freight wagons. Within the Rolling Stock Renewal Programme, the Company has identified a need for acquisition of approximately 24 thousand open freight wagons and is now seeking the Bank's support to part-finance the initial stage of the Programme, which involves acquisition of about 6.5 thousand open freight wagons.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Contact Information

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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html.