

 Early Warning System

**EBRD-48993**

**OTP Leasing Ukraine - Senior Loan**



## Quick Facts

<b>Countries</b>	Ukraine
<b>Financial Institutions</b>	European Bank for Reconstruction and Development (EBRD)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	U
<b>Voting Date</b>	2017-06-07
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 20.00 million
<b>Project Cost (USD)</b>	\$ 20.00 million



## Project Description

### PROJECT DESCRIPTION

The provision of a 3-year hryvnia loan to LLC "OTP Leasing" ("OTPL") in the amount equivalent to US\$ 20 million for financing leasing transactions with private Ukrainian companies, including small and medium-sized enterprises (SMEs) under EBRD's SME Local Currency Programme. The project will support OTPL's balance sheet optimisation and promote expansion of lease financing in local currency.

### TRANSITION IMPACT

Strengthening of OTPL's funding profile and support of medium-term lease financing to corporates and SMEs in local currency on the background of limited investment finance instruments in the market.

### CLIENT INFORMATION

OTP LEASING LLC UKRAINE

### EBRD FINANCE SUMMARY

USD 20,000,000.00

### TOTAL PROJECT COST

USD 20,000,000.00

### ENVIRONMENTAL AND SOCIAL SUMMARY

Categorised FI (2014). OTP Leasing will be required to comply with the EBRD's Performance Requirements 2, 4 and 9, implement the Bank's Environmental and Social Risk Management Procedures for Leasing and submit Annual Environmental and Social Reports to the EBRD.

### TECHNICAL COOPERATION

None.

### COMPANY CONTACT INFORMATION

Andriy Pavlushyn, CEO  
marcom@otpleasing.com.ua+380 44 594 70 60+380 44 594 70 60www.otpleasing.com.ua2V, Soborna str. Petrobavlivska Borschgivka, Kyiv reg., Ukraine 08130



---

## Investment Description

- European Bank for Reconstruction and Development (EBRD)

LLC "OTP Leasing" (the "Company"), established in June 2008, is a 100 per cent owned subsidiary of OTP Bank Plc., a leading Hungarian financial group with around 20 per cent market share in Hungary. The Company is the market leader in providing finance and operating leases as well as providing car fleet management services in Ukraine.



---

## Contact Information

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form, [http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en). You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.

### CONTACTS

Andriy Pavlushyn, CEO  
[marcom@otpleasing.com.ua](mailto:marcom@otpleasing.com.ua)  
+380 44 594 70 60  
+380 44 594 70 60  
[www.otpleasing.com.ua](http://www.otpleasing.com.ua)  
2V, Soborna str. Petrobavlivska Borschgivka, Kyiv reg., Ukraine 08130



---

**Other Related Projects**

- IFC-42710 OTP Leasing II