

 Early Warning System

EBRD-48071

Orbico Group Financing



Quick Facts

Countries	Croatia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Active
Bank Risk Rating	B
Voting Date	2016-01-13
Borrower	Orbico d.o.o.
Sectors	Industry and Trade
Investment Amount (USD)	\$ 21.36 million



Project Description

This involves a long term loan of up to EUR 20 million to Orbico d.o.o. ("Orbico", the "Company"), a company incorporated in Croatia and owned by Mr Branko Roglic. Zagrebacka banka d.d. will provide additional EUR 20 million under pari passu terms with the Bank.

The loan proceeds will be used to support the Company in (i) cross border expansion via acquisition of the Polish distributor Distributions Holding sp zoo, owned by the Heineken group in the amount of up to EUR 30 million, (ii) capital investment in the logistics in Bulgaria in the amount of up to EUR 2 million and (iii) balance sheet restructuring in Slovenia in the amount of up to EUR 8 million.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Contact Information

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.