Early Warning System

EBRD-47842

V4C Poland Plus Fund

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Quick Facts

Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2016-12-14
Borrower	Value4Capital
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	$ 26.28 million
Loan Amount (USD)	$ 26.28 million
Project Cost (USD)	$ 210.27 million

Project Description

According to EBRD website, the project is an equity commitment of up to EUR 25 million to V4C Poland Plus Fund. It will seek to generate long-term capital appreciation through equity and equity-related investments in lower mid-market companies operating in Poland and other central and southeast European countries.

It is expected to be achived through: (i) supporting the growth of its lower midmarket investee companies, both organically and through consolidation; and (ii) mobilising additional investment capital for its investment region.

Early Warning System Project Analysis

The EBRD categorized the project risk as 'FI'.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Value4capital - V4C (Financial Intermediary)

Private Actors Description

As stated by the EBRD, the Fund will be managed by Value4Capital, an independent private equity firm since 2011, when it spun out of Amundi Private Equity Funds (formerly SGAM).

Contact Information

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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html.