Early Warning System

EBRD-47235

Mediterra Capital Partners II

Early Warning System
Mediterra Capital Partners II

EBRD-47235

Quick Facts

Countries	Turkiye
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2015-10-14
Borrower	Mediterra Capital Partners II, LP
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	$ 57.18 million
Project Cost (USD)	$ 343.07 million

Project Description

This project finances an equity investment in Mediterra Capital Partners II, LP, which will then make equity and equity-related investments in lower mid-market companies operating in Turkey.

Early Warning System Project Analysis

The EBRD categorized project risks as 'FI'.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Mediterra Capital Partners II L.P. (Financial Intermediary) **is owned by** Mediterra Capital Management Ltd. (Parent Company)

Private Actors Description

As stated by the EBRD, Mediterra Private Equity Limited will advise the ultimate general partner of the Fund, Mediterra Capital Management Limited in relation to the Fund’s investments. Both entities will be incorporated in Guernsey.

Contact Information

Financial Intermediary - Mediterra Capital Management Limited:

Website: www.mediterracapital.com
Ahmet Faralyali - Managing Partner
Email: Ahmet.Faralyali@mediterracapital.com

Murat Erkurt - Managing Partner
Email: Murat.Erkurt@mediterracapital.com
Address: Sehit Halil Ibrahim Cad. No: 39 Istinye 34460 Sariyer Istanbul Turkey
Phone: +90 (212) 323 54 00
Fax: +90 (212) 323 54 46

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html.

Other Related Projects

- IFC-37507 Mediterra CP II
- FMO-50275 MEDITERRA CAPITAL PARTNERS II LP