

 Early Warning System

AIIB-001034

Multi-Country: OTP Green Energy Capacity Expansion Bond Investment
II



Quick Facts

Countries	Croatia, Hungary, Serbia
Financial Institutions	Asian Infrastructure Investment Bank (AIIB)
Status	Approved
Bank Risk Rating	U
Voting Date	2026-01-28
Borrower	OTP Bank Nyrt
Sectors	Energy, Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 125.00 million
Loan Amount (USD)	\$ 125.00 million



Project Description

As stated by the AIIB, the project development objective is to increase renewable energy generation capacity and improve energy efficiency through eligible sub-loans in Croatia, Hungary, and Serbia.

The proposed Project envisions AIIB financing of energy efficiency and renewable energy sub-loans to be on-lent by OTP Group subsidiaries in Croatia, Serbia and Hungary. This will be achieved via an up to USD125 million AIIB investment into MREL-eligible Tier 2 bonds to be issued by OTP Bank.



Early Warning System Project Analysis

The AIIB categorized the project E&S risk as 'FI'.



Investment Description

- Asian Infrastructure Investment Bank (AIIB)

As stated by the AIIB, the total targeted size of the proposed AIIB investments will be up to USD125 million equivalent in EUR, USD or RMB.

The currency will be determined by OTP for each individual bond issuance into which AIIB would invest.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [OTP Bank Nyrt](#) (Financial Intermediary)



Private Actors Description

As stated by Bloomberg, OTP Bank Nyrt. provides banking services. The Bank offers retail and commercial banking, saving accounts, currency exchange, insurance, personal and mortgage loans, and other financial services. OTP Bank operates through a nationwide network of branches in Hungary.



Contact Information

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ACCESS TO INFORMATION

You can submit an information request for project information at: <https://www.aiib.org/en/contact/information-request/index.html>

ACCOUNTABILITY MECHANISM OF AIIB

The AIIB has established the Accountability Mechanism for Project-Affected People (PPM). The PPM provides an opportunity for an independent and impartial review of submissions from Project-affected people who believe they have been or are likely to be adversely affected by AIIB's failure to implement the ESP in situations when their concerns cannot be addressed satisfactorily through Project level GRMs or AIIB Management processes. Two or more project-affected people can file a complaint. Under the current AIIB policy, when the bank co-finances a project with another development bank, it may apply the other bank's standards. You can refer to the Project Summary Information document to find out which standards apply. You can learn more about the PPM and how to file a complaint at: <https://www.aiib.org/en/about-aiib/who-we-are/project-affected-peoples-mechanism/how-we-assist-you/index.html>

The complaint submission form can be accessed in Arabic, Bahasa Indonesia, Bengali, Chinese, English, Tagalog, Hindi, Nepali, Russian, Turkish, or Urdu. The submission form can be found at: <https://www.aiib.org/en/about-aiib/who-we-are/project-affected-peoples-mechanism/submission/index.html>



Bank Documents

- [Project Summary \(July 29, 2026\)](#) [Original Source]

Corporate Documents

- [OTP's Annual Reports](#)
- [OTP's Environmental and Social Risk Management Framework](#)
- [OTP's Sustainable Finance Framework](#)



Other Related Projects

- AIIB-000835 Hungary: OTP Green Energy Capacity Expansion Bond Investment