Early Warning System

# AIIB-000557

## Multicountry: Everbright Infrastructure Investment Fund II

# Early Warning System

AIIB-000557

## Multicountry: Everbright Infrastructure Investment Fund II

### Quick Facts

| | |
|---|---|
| **Countries** | China, Indonesia, Malaysia, Philippines, Singapore, Thailand, Vietnam |
| **Financial Institutions** | Asian Infrastructure Investment Bank (AIIB) |
| **Status** | Approved |
| **Bank Risk Rating** | U |
| **Voting Date** | 2022-06-29 |
| **Borrower** | China Everbright Limited |
| **Sectors** | Finance |
| **Investment Type(s)** | Fund |
| **Investment Amount (USD)** | $ 100.00 million |
| **Project Cost (USD)** | $ 600.00 million |

## Project Description

According to the Bank’s website, the objetive of this project is to (i) enable investments into green infrastructure in emerging Asia, and (ii) pioneer the innovative sustainability-linked incentive scheme to promote climate finance, gender diversity and ESG governance in the private equity fund industry.

CEL Infrastructure Investment Fund II (the Fund, EIIF II) is a closed-end infrastructure investment fund domiciled in Hong Kong, China with a target size of USD600 million and a target first closing date by 3Q 2022. The Fund seeks to acquire control or significant minority equity stakes in both greenfield and brownfield infrastructure assets. Target sectors include mainly renewable energy and waste to energy, logistics, digital infrastructure and transport infrastructure. The Fund will primarily invest in Southeast Asia including Indonesia, Malaysia, Philippines, Singapore, Thailand, and Viet Nam, with some exposure to Greater China.

## Investment Description

- Asian Infrastructure Investment Bank (AIIB)

| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|---|---|---|---|---|---|---|
| - | - | - | - | Everbright Limited | Client | - |

## Contact Information

PROJECT TEAM LEADER

Asian Infrastructure Investment Bank

Jingyi Zhang

Investment Officer

jingyi.zhang@aiib.org

Danni Li

Investment Officer

danni.li@aiib.org

IMPLEMENTING ENTITY

China Everbright Limited

Richard Hu

Managing Director - Overseas Infrastructure Fund Department

richard.hu@everbright.com

ACCESS TO INFORMATION

You can submit an information request for project information at: https://www.aiib.org/en/contact/information-request/index.html

ACCOUNTABILITY MECHANISM OF AIIB

The AIIB has established the Accountability Mechanism for Project-Affected People (PPM). The PPM provides Òan opportunity for an independent and impartial review of submissions from Project-affected people who believe they have been or are likely to be adversely affected by AIIBÕs failure to implement the ESP in situations when their concerns cannot be addressed satisfactorily through Project level GRMs or AIIB Management processes.Ó Two or more project-affected people can file a complaint. Under the current AIIB policy, when the bank co-finances a project with another development bank, it may apply the other bank's standards. You can refer to the Project Summary Information document to find out which standards apply. You can learn more about the PPM and how to file a complaint at: https://www.aiib.org/en/about-aiib/who-we-are/project-affected-peoples-mechanism/how-we-assist-you/index.html

The complaint submission form can be accessed in Arabic, Bahasa Indonesia, Bengali, Chinese, English, Tagalog, Hindi, Nepali, Russian, Turkish, or Urdu. The submission form can be found at: https://www.aiib.org/en/about-aiib/who-we-are/project-affected-peoples-mechanism/submission/index.html

## Bank Documents

- Project Summary (June 30, 2022)
- Project Summary (May 12, 2022) [Original Source]