# ADB-57039-001

Republic of the Philippines: Transaction Advisory Services for the Preparation of Public-Private Partnership Projects



ADB-57039-001

Republic of the Philippines: Transaction Advisory Services for the Preparation of Public-Private

## **Quick Facts**

Countries	Philippines
Financial Institutions	Asian Development Bank (ADB)
Status	Active
Bank Risk Rating	U
Voting Date	2023-04-24
Borrower	Government of Philippines
Sectors	Law and Government, Technical Cooperation
Investment Type(s)	Grant
Investment Amount (USD)	\$ 2.50 million
Project Cost (USD)	\$ 2.50 million



ADB-57039-001

Republic of the Philippines: Transaction Advisory Services for the Preparation of Public-Private

## **Project Description**

According to the Bank's website, the transaction TA facility will support the development of bankable projects in the Republic of the Philippines, that will be implemented through Public-Private Partnerships (PPP). The TA facility will enable OPPP to provide transaction advisory services (TAS) to these projects and to engage technical, legal, and subject matter experts in support of TAS. The scope of OPPP's work will cover the conduct of due diligence, project preparation and structuring, developing financial models, assessing project financial viability, preparing project documentation (including concession agreements and tender documents), assisting in contract negotiations, regulatory support, project monitoring and performing other activities as may be required by the client Philippine government agencies leading to commercial and financial closure.



ADB-57039-001

Republic of the Philippines: Transaction Advisory Services for the Preparation of Public-Private

## **Investment Description**

• Asian Development Bank (ADB)



ADB-57039-001

Republic of the Philippines: Transaction Advisory Services for the Preparation of Public-Private

#### **Contact Information**

Project Officer: Camangon, Dionisio II D.

Office of Public-Private Partnership - ADB

#### ACCESS TO INFORMATION

You can submit an information request for project information at: https://www.adb.org/forms/request-information-form

ADB has a two-stage appeals process for requesters who believe that ADB has denied their request for information in violation of its Access to Information Policy. You can learn more about filing an appeal at: https://www.adb.org/site/disclosure/appeals

### ACCOUNTABILITY MECHANISM OF ADB

The Accountability Mechanism is an independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an Asian Development Bank-financed project. If you submit a complaint to the Accountability Mechanism, they may investigate to assess whether the Asian Development Bank is following its own policies and procedures for preventing harm to people or the environment. You can learn more about the Accountability Mechanism and how to file a complaint at: http://www.adb.org/site/accountability-mechanism/main.



ADB-57039-001

Republic of the Philippines: Transaction Advisory Services for the Preparation of Public-Private

## **Bank Documents**

- Project Disclosure PDF
- Transaction Advisory Services for the Preparation of Public-Private Partnership Projects: Technical