Early Warning System

ADB-48422-001

Enhancing Bond Guarantee Structuring Skills in India

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Quick Facts

Countries	India
Financial Institutions	Asian Development Bank (ADB)
Status	Canceled
Bank Risk Rating	U
Borrower	India Infrastructure Finance Company Ltd.
Sectors	Finance, Infrastructure
Investment Type(s)	Fund
Investment Amount (USD)	$ 0.23 million

Project Description

This project partially finances the costs for developing a template for legal documentation for three model bond transactions, with the aim to increase issuance of project bonds for infrastructure projects, traditionally financed through the banking sector. The ADB will also raise awareness and disseminate this template through its website and a knowledge event in Mumbai.

Investment Description

- Asian Development Bank (ADB)

Contact Information

*No contact information at time of writing

ACCOUNTABILITY MECHANISM OF ADB

The Accountability Mechanism is an independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an Asian Development Bank-financed project. If you submit a complaint to the Accountability Mechanism, they may investigate to assess whether the Asian Development Bank is following its own policies and procedures for preventing harm to people or the environment. You can learn more about the Accountability Mechanism and how to file a complaint at: http://www.adb.org/site/accountability-mechanism/main

Bank Documents

- Enhancing Bond Guarantee Structuring Skills in India: Corporate Guarantee [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Counter-Indemnity IIFCL [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Debenture Trust Deed [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Debenture Trustee Agreement [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: IIFCL Guarantee Agreement [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Intercreditor Agreement [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Issuer's Confirmation to ICA [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Security Trustee Agreement [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Sponsor Support Agreement [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Sponsor Undertaking [Original Source]
- Enhancing Bond Guarantee Structuring Skills in India: Trust and Retention Account Agreement [Original Source]
- Project Disclosure PDF [Original Source]