

INFORMATION SUMMARY FOR THE PUBLIC
Abraaj Growth Markets Health Fund, L.P.

Host Country/Region:	South Asia and Sub-Saharan Africa
Name of Borrower:	Abraaj Growth Markets Health Fund L.P.(the “Fund”)
Sponsor:	The Abraaj Group
Project Description:	The Fund seeks to achieve capital appreciation and development impact by investing in affordable high quality healthcare delivery businesses for low and middle income groups, predominantly in Sub-Saharan Africa and South Asia. The Fund will invest in hospitals and clinics, diagnostics centers, medical education and training facilities, and related businesses.
Total Fund Capitalization:	\$1.0 billion (hard cap), including the proposed OPIC loan.
Proposed OPIC Loan:	OPIC investment guaranty of up to \$150 million in principal plus accrued and accreted interest thereon with a ten year maturity.
Term of OPIC Loan:	10 years
Selection Process:	<p>In the Spring of 2015, OPIC announced a Global Engagement Call for Proposals (the “GEC”). The purpose of the GEC was to finance one or more selected investment funds to facilitate the investment of risk capital to companies or projects within OPIC-eligible countries to support new business development, existing company expansion, restructuring, and/or privatization. The evaluation criteria used to select funds was posted on OPIC’s website, and OPIC has been guided in its selection process by its present policy priorities and asset allocation and portfolio strategy</p> <p>The OPIC Evaluation Committee selected the Fund from among 150 respondents to the GEC with the assistance of independent investment consultants Meketa Investments Group and TorreyCove Capital Partners.</p>
Policy Review	
U.S. Economic Impact:	Each of the Fund’s OPIC-supported investments will be analyzed separately for its potential impact on the U.S. economy.
Developmental Effects:	The Fund is expected to have a positive developmental impact on the healthcare sectors of Sub-Saharan Africa and South Asia, regions dealing with increased urbanization, changing demographics, rising middle classes, and changing disease profiles. The Fund will primarily make majority stake investments in select African and South Asian cities to acquire,

	<p>assemble, and grow city-based healthcare eco-systems with interconnected assets in hospitals, clinics, and diagnostic centers and develop networks of specialty healthcare services across markets. Also, the Fund will look for investments in medical training and education facilities to develop model training centers for medical staff. The Fund will play a vital role in financing health care services and provide significant knowledge transfer with its integral and experienced staff of numerous physicians and technical experts advising on healthcare administration, hospital building and operations, clinical guidance, and technician training. The Fund's targeted investments will help address specific urban disease profiles, including combatting non-communicable diseases and improving mother and child health, in cities that lack centralized and sufficient healthcare systems. Each of the Fund's OPIC-supported investments will be analyzed separately for its potential developmental impact.</p>
<p>Environment:</p>	<p>A loan to capitalize of a fund is screened as a Category D activity for the purposes of environmental and social impact assessment. Although no further assessment is warranted at this stage in the transaction, downstream investments in local private equity funds will be screened at and subject to OPIC's environmental and social assessment process, including public disclosure of Environmental and Social Impact Assessments for Category A projects, conditionality and monitoring as may be warranted by the nature and scope of the investments.</p> <p>The Fund has a Social and Environmental Management System and grievance mechanism in place that is consistent with the requirements of Performance Standard 1.</p>
<p>Worker Rights:</p>	<p>OPIC has reviewed the Fund's internal labor management system, which includes a Group Human Resource Policy, a Group Employee Handbook, the Holistic Compliance and Governance Framework, and a grievance mechanism for employees and determined that the system is consistent with the IFC Performance Standards, OPIC's Environmental and Social Policy Statement and applicable local labor law.</p> <p>The Fund has developed and implemented a Social and Environmental Management System (SEMS) which is outlined in its Group Environmental, Social and Governance Manual that addresses labor risk commensurate with the risks associated with the Fund and consistent with the IFC Performance Standards.</p> <p>Each of the Fund's OPIC-supported investments will be evaluated separately with respect to specifics of operation and</p>

	compliance with OPIC Worker Rights and Human Rights Approval criteria. Standard and supplemental Worker Rights language will be required for each OPIC-supported investment, as appropriate.
Human Rights:	OPIC issued a human rights clearance for this Fund on November 1, 2015.