Inter-American Development Bank

PROCUREMENT PLAN FOR BANK EXECUTED OPERATIONS

Country: Regional | **Executing Agency: IDB** | **UDR: IFD/FMM**

Project Number: RG-T4968 | **Project Name: Tax Systems and Artificial Intelligence in Latin America and the Caribbean**

Period Covered by the Plan: 36 months | **Total Project Amount:** $ 230,000

Component	Procurement Type (1) (2)	Service Type (1) (2)	Description	Estimated Contract Cost (US$)	Selection Method (2)	Type of Contract	Source of Financing and Percentage: IDB/MIF Amount	IDB/MIF %	Other External Donor Amount	Other External Donor %	Estimated Date of the Procurement Notice	Estimated Contract Start Date	Estimated Contract Length	Comments
Component 1	A. Consulting Services:	Individual Consultant (AM-650)	Consultant to produce a diagnostic examining how current tax structures interact with AI adoption and identifying which tax-policy responses are robust across scenarios versus warranted only under specific conditions.	$ 40,000	ICQ	Lump Sum	$ 40,000	100%	$ -	0%	1-Jan-28	31-Dec-29	24 months	Two consultants will be hired
Component 1	A. Consulting Services:	Individual Consultant (AM-650)	Consultant to produce a diagnostic identifying tax-policy and incentive measures that steer AI adoption toward complementarity with labor rather than displacement.	$ 40,000	ICQ	Lump Sum	$ 40,000	100%	$ -	0%	12-Jan-27	11-Jan-29	24 months	Two consultants will be hired
Component 1	A. Consulting Services:	Individual Consultant (AM-650)	Consultant to produce a diagnostic assessing the opportunities and risks of AI adoption in tax administration, including effects on compliance, tax morale, and legal frameworks.	$ 40,000	ICQ	Lump Sum	$ 40,000	100%	$ -	0%	1-Jan-28	31-Dec-29	24 months	Two consultants will be hired
Component 1	A. Consulting Services:	Individual Consultant (AM-650)	Consultant to prepare a technical note synthesizing the findings and policy recommendations on the tax-structure/AI interaction and on responses robust across AI scenarios.	$ 20,000	ICQ	Lump Sum	$ 20,000	100%	$ -	0%	1-Jan-27	1-Jan-28	12 months	
Component 1	A. Consulting Services:	Individual Consultant (AM-650)	Consultant to prepare a technical note synthesizing the findings and policy recommendations on steering AI adoption toward labor complementarity.	$ 35,000	ICQ	Lump Sum	$ 35,000	100%	$ -	0%	1-Jan-27	31-Dec-28	24 months	Two consultants will be hired
Component 1	A. Consulting Services:	Individual Consultant (AM-650)	Consultant to prepare a technical note synthesizing the findings and policy recommendations on AI adoption in tax administration.	$ 15,000	ICQ	Lump Sum	$ 15,000	100%	$ -	0%	1-Aug-28	17-Jul-29	12 months	
Component 2	A. Consulting Services:	Individual Consultant (AM-650)	Consultant to prepare policy briefs synthesizing the TC's findings for policymakers and practitioners.	$ 10,000	ICQ	Lump Sum	$ 10,000	100%	$ -	0%	1-Aug-28	17-Jul-29	12 months	
Component 2	B. Non Consulting Services	Corporate Procurement (GN-2303-33)	Non-consulting services for one regional knowledge-exchange workshop	$ 20,000	RFQ	Lump Sum	$ 20,000	100%	$ -	0%	1-Aug-28	17-Jul-29	12 months	Resources will be used mainly for event logistics (e.g., venue, organization, materials, etc.).
Component 2	B. Non Consulting Services	Corporate Procurement (GN-2303-33)	Support services for dissemination will be contracted, including high-level policy dialogues, technical workshops, knowledge exchanges between countries, and strategic policy summaries	$ 10,000	RFQ	Lump Sum	$ 10,000	100%	$ -	0%	1-Aug-28	17-Jul-29	12 months	They include costs for document editing, agreement letters, logistics services, etc.
Prepared by:			**TOTALS**	**$ 230,000**			**$ 230,000**	**100%**	**$ -**	**0%**				

(1) Grouping together of similar procurement is recommended, such as publications, travel, etc. If there are a number of similar individual contracts to be executed at different times, they can be grouped together under a single heading, with an explanation in the comments column indicating the average individual amount and the period during which the contract would be executed. For example: an export promotion project that includes travel to participate in fairs would have an item called "airfare for fairs", an estimated total value od US$5,000, and an explanation in the Comments column: "This is for approximately four different airfares to participate in fairs in the region in years X and X1".

(2) (i) **Individual Consultants**: ICQ: Individual Consultant Selection Based on Qualifications. Selection process to be done in accordance with AM-650.

(2) (ii) **Consulting Firms:** Per Corporate Procurement Policy GN-2303-33, Consulting Firm selection methods for Bank-executed Operations are: Simplified Competitive Selection (SCS) (<=150K); Full Competitive Selection (FCS) (>150K); Direct Contracting (Justification Required) (DC); and Master Service Agreement Task Order (MSA TO). All Consulting Firm selection processes under this policy must use the electronic module in Convergence.

(2) (ii) **Non-Consulting Services:** Per Corporate Procurement Policy GN-2303-33, Vendor selection methods for procuring non-consulting services are: Purchasing Card Program (P-Card) (<=10K); Request for Quotation (RFQ) (<=100K); Request for Proposals (RFP) (>100K); Direct Contracting (Justification Required) (DC).