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Supplemental Letter No. 2

REPUBLIC OF POLAND September 10, 2015

International Bank for Reconstruction and Development 1818 H Street, N.W. Washington, D.C. 20433 United States of America

Re: Loan Number IBRD 8524-PL

(Odra-Vistula Flood Management Project) Performance Monitoring Indicators

Dear Sirs and Mesdames:

This refers to paragraph A, Section II of the Schedule 2 to the Loan Agreement of even date herewith between Republic of Poland (the Borrower) and the International Bank for Reconstruction and Development (the "World Bank" or "Bank") for the above-referenced Project. The Borrower hereby confirms to the World Bank that the indicators set forth in the attachment to this letter shall serve as a basis for the Borrower to monitor and evaluate the progress of the Project and the achievement of the objectives thereof.

Very truly yours,

REPUBLIC OF POLAND

Attachment

Attachment to Supplemental Letter

REPUBLIC OF POLAND: ODRA-VISTULA FLOOD MANAGEMENT PROJECT

Project Development Objectives

PDO Statement

The project development objectives are to increase access to flood protection for people living in selected areas of the Odra River and Upper Vistula River basins and to strengthen the institutional capacity of the Borrower to mitigate the impact of floods more effectively.

Project Development Objective Indicators

- Total area in the 1-percent flood plain benefiting from enhanced protection and operational forecasts
- Total population benefiting from enhanced protection and operational forecasts (gender disaggregated)
- Flood Operation Centers established and functional