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1818 H Street N.W.
Washington, D.C. 20433

U.S.A.

(202) 473-1000
Cable Address:

Cable Address:

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July 26, 2011

Honorable Mustafa Haidi Mkulo
Minister for Finance and Economic Affairs
Ministry of Finance and Economic Affairs
The United Republic of Tanzania
Dar es Salaam

RE: Second Central Transport Corridor Project (Cr. 4455-TA)
Amendment to the Financing Agreement

Dear Honorable Minister,

Please refer to the Financing Agreement, dated July 10, 2008, as amended to date, for the above-captioned Project between the United Republic of Tanzania (the Recipient) and the International Development Association (the Association).

Pursuant to your letter dated June 21, 2011, requesting the Association to restructure the Project and extend the Closing date, I hereby inform you that the Association agrees to your request and proposes to amend the Financing Agreement and extend the Closing Date to December 31, 2014, as set forth in Attachment I (Amended and Restated Financing Agreement) to this amendment letter. The amendments to the Financing Agreement are also provided in Attachment II in red-lined format for your ease of review.

In all respects other than as set forth above, the provisions of the Financing Agreement shall continue to apply with full force and effect.

Please confirm your agreement to the foregoing amendment by signing and dating the two (2) originals of this amendment letter and returning one fully signed original to us.

The provisions set forth in this amendment letter shall become effective upon receipt by the Association of one (1) fully executed original of this amendment letter.

Sincerely,

/s/ Mercy Miyang Tembon

Mercy Miyang Tembon
Acting Country Director for Tanzania, Uganda and Burundi
Africa Region

Attachments:

(i) Attachment I (Amended and Restated Financing Agreement – official clean copy); (ii) Attachment II (Amended and Restated Financing Agreement – red-lined courtesy copy)

AGREED:
UNITED REPUBLIC OF TANZANIA

/s/ Mustafa H. Mkulo

By: Authorized Representative

Name: _____

Date: August 01, 2011