

CHILE

Programa de Apoyo a la Transición Energética Justa, Limpia y Sostenible II

CH-L1165

MISIÓN DE ANÁLISIS

26 y 27 de agosto de 2021

AYUDA MEMORIA

I. Aspectos Generales

- 1.1. La Misión de Análisis se realizó los días 26 y 27 de agosto del 2021 de manera virtual, mediante la plataforma Microsoft Teams. El objetivo de la misión fue realizar las reuniones para revisar y finalizar la matriz de política y la matriz de medios de verificación del préstamo en apoyo a reformas de política de tipo programático “Programa de Apoyo a la Transición Energética Justa, Limpia y Sostenible II” (PBP II o el Programa) con el Ministerio de Energía y la Dirección de Presupuestos del Ministerio de Hacienda (DIPRES); lo cual permitirá (i) avanzar en la preparación de la propuesta de desarrollo de la operación (POD) y (ii) apoyar la preparación de la carta de política.
- 1.2. El equipo del Banco que participó en la misión estuvo integrado por María Florencia Attademo-Hirt, Representante en Chile; Pablo Angelelli, Jefe de Operaciones; Marzolf, Natacha (INE/ENE) Líder del Equipo, quién lideró la misión; Edwin Malagón (INE/ENE); Marcelino Madrigal; Ana María Macías (INE/ENE); Adrien Vogt-Schilb (CSD/CCS); Cristian Navas (INE/TSP); Paola Robles (CSC/CCH); Juan Manuel Casalino (LEG/SGO); Analía la Rosa (VPC/FMP) y Anne-Marie Urban (SDL/GDI). La misión agradece a las autoridades nacionales por todo el apoyo brindado a la misma.
- 1.3. La Misión sostuvo reuniones virtuales con los siguientes funcionarios del Gobierno de Chile: (i) por parte de la Dirección de Presupuestos (DIPRES): José Pablo Gómez, Jefe de la División de Finanzas Públicas; Clelia Beltrán, Jefa del Sector Crédito Público de la División de Finanzas Públicas; Natalio Pellerano, y Gabriela Guzmán, Analistas del Sector Crédito Público y por parte del Ministerio de Energía: Carlos Vial, Jefe de Gabinete del Subsecretario de Energía; Mijal Brady, Coordinadora de Asuntos Sectoriales en la Oficina de Relaciones Internacionales y Rodrigo Godoy, Abogado de la División Jurídica.

II. Desarrollo y Resultados

Durante las reuniones virtuales se revisaron los siguientes temas:

- 2.1. **Alcance de la Misión de Análisis.** Para el logro del objetivo de la Misión, el foco principal de las reuniones de trabajo estuvo en:
 - 2.1.1. Confirmar el contenido y la redacción de las medidas de política a comprometer en el PBP II y de los medios de verificación de cada medida de política.

- 2.2. **Acciones de Políticas.** Se identificaron 31 medidas de política para el PBP II (incluyendo la referida a la estabilidad macroeconómica a cargo del Banco), con sus respectivos medios de verificación. Durante la Misión se revisó el alcance de las 31 medidas de política del PBP II y sus correspondientes medios de verificación y se hicieron ajustes en algunos casos. Estas son las medidas que se reflejarán en el contrato de préstamo como condiciones para el desembolso del PBP II. Además, se revisó la factibilidad y el avance de cumplimiento de los medios de verificación de las medidas de política del PBP II. Algunas de las medidas de políticas definidas para el PBP II están cumplidas, otras están en desarrollo para ser cumplidas durante el tercer y cuarto trimestre de 2021 y una medida de política (3.3) está por ser confirmada por el Ministerio de Energía. Se adjunta como Anexo I la Matriz de Política y la Matriz de Medios de Verificación revisadas durante la Misión de Análisis.

III. Otros temas analizados

- 3.1. **Cooperación Técnica No Reembolsable.** Durante las reuniones técnicas el Ministerio de Energía manifestó la necesidad de realizar estudios complementarios para la implementación de las medidas de política identificadas para el PBP II a través de una Cooperación Técnica No Reembolsable.
- 3.2. **Propuesta de Desarrollo de la Operación (POD).** El Banco informó que, de acuerdo al cronograma vigente, se enviará una versión de la Propuesta de Desarrollo de la Operación (POD por sus siglas en inglés) la semana del 20 de septiembre de 2021 al Ministerio de Energía y DIPRES. El Ministerio de Energía y DIPRES enviarán al Banco sus comentarios a dicha versión del POD a la brevedad.
- 3.3. **Plazos de preparación de la operación.** Se prevé realizar la reunión de la Revisión de Calidad y Riesgo (QRR por sus siglas en inglés) para la operación el 1 de octubre del 2021, mandar el borrador de la Propuesta de Préstamo al Comité de Políticas Operativas (OPC por sus siglas en inglés) el 19 de octubre del 2021, negociar el contrato de préstamo el 1 y 2 del noviembre de 2021 y poner a consideración del Directorio Ejecutivo la Propuesta de Préstamo el 8 de diciembre del 2021.

IV. Acuerdos y Próximos pasos

- 4.1. Por medio de la presente Ayuda Memoria, el Gobierno de Chile solicita al Banco:
- 4.1.1 Un Préstamo en Apoyo a Reformas de Política de tipo programático para una segunda operación individual a ser ejecutada por el Ministerio de Energía denominado “Programa de Apoyo a la Transición Energética Justa, Limpia y Sostenible II” por un monto de US\$350 millones a ser aprobado en el IV trimestre del 2021.
- 4.1.2 Una Cooperación Técnica No-Reembolsable para apoyar la operación del PBP II, a ser ejecutada por el Banco, por un monto de hasta US\$1.2 millones con la Republica de Chile, a través del Ministerio de Energía, como beneficiario. Esta

Cooperación Técnica No-Reembolsable complementará el apoyo previsto en el marco del PBP II.

4.1.3 El equipo del Banco se comprometió a realizar las acciones necesarias para atender la solicitud de la Cooperación Técnica No Reembolsable del Gobierno de Chile. En particular, el monto final será confirmado acorde a las disponibilidades internas del Banco.

4.2. **Misiones:** Se contempla realizar la Misión de Negociación el 1 y 2 de noviembre de 2021 a fin de procurar la consideración de la propuesta de préstamo por parte del Directorio del Banco para el 8 de diciembre del 2021.

V. Anexos: Borradores revisados de Matriz de Política y de Matriz de Medios de Verificación

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José Pablo Gómez

Jefe División Finanzas Públicas

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Pablo Angelelli
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Jefe de Operaciones en Chile

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DocuSigned by:
Clelia Beltrán
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Natacha Marzolf
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Natacha Marzolf

Líder de Equipo de Proyecto

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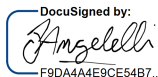
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jgomez@dipres.gob.cl
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PAOLAR@iadb.org
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