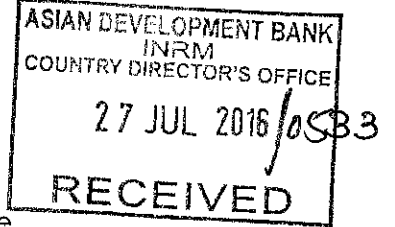


SCANNED/FAXED TO SAER

DGD/BRB/R4



No.1/17/2010-ADB.II

Government of India/Ministry of Finance
Department of Economic Affairs
(Multilateral Institutions Division)

Room No.241-E, North Block,
New Delhi, 26 July, 2016

To
Ms. M. Teresa Kho, Country Director,
Asian Development Bank,
4. San Martin Marg, Chanakyapuri,
New Delhi

SUBJECT: - Loan No. 3172 Karnataka Integrated & Sustainable Water Resources Management Investment Programme- Project 1- amendment to the Loan Agreement.

Madam,

Please refer to ADB's letter dated 14th July, 2016 on the above cited subject.

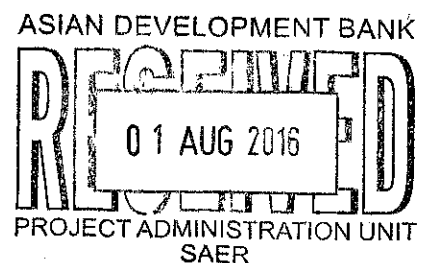
2. Original Signed Loan Amendment is enclosed herewith for your record.

Yours sincerely


(Parveen Dudeja)

Under Secretary to Government of India
23095130

Email: - parveen.dudeja@nic.in



ANNEXURE ON AMENDMENT

Page 1/1

**Loan No. 3172 - IND: Karnataka Integrated and Sustainable Water Resources
Management Investment Program – Project 1
Amendment to the Loan Agreement- related to reallocation and change in
financing percentages**

WHEREAS the Borrower refers to the Loan Agreement dated 7 May 2015 for the cited Project between India (the Borrower) and the Asian Development Bank (the ADB) as amended to date;

WHEREAS upon request of India dated 21 March 2016 endorsing the request of the State and the Project Executing Agency, and approval of the same by ADB dated 5 April 2016, the Loan Agreement is amended as follows:

The Table in the Attachment to Schedule 3 of the Loan Agreement is hereby deleted and replaced with the following Table.

TABLE

ALLOCATION AND WITHDRAWAL OF LOAN PROCEEDS (Karnataka Integrated and Sustainable Water Resources Management Investment Program - Project 1)				
Number	Item	Total Amount Allocated for ADB Financing (\$)		Percentage and Basis for Withdrawal from the Loan Account
		Category	Subcategory	
1	Civil works	15,870,000		74% of total expenditure claimed
2	Equipment & Supplies	3,052,000		82% of total expenditure claimed
3	Training	1,533,000		90% of total expenditure claimed
5	Surveys and Studies	4,568,000		
5A	Monitoring and Evaluation		571,000	90% of total expenditure claimed
5B	Surveys, Design and Studies		3,997,000	64% of total expenditure claimed
6	Support Consultants	3,833,000		85% of total expenditure claimed
7	Unallocated	2,144,000		
	Total	31,000,000		

All capitalized terms used but not defined herein shall have the meaning given thereto in the Loan Agreement, unless the context requires otherwise. Save and except to the extent set out above, the Loan Agreement remains unchanged.

India confirms that the amendment does not contain any information or data of a sensitive or confidential nature falling under the ADB's Public Communications Policy exceptions.

This amendment shall be effective as of the date of receipt by ADB of this amendment duly signed from India.

For India

Name: Uman 27/7/16

Designation: राज कुमार / RAJ KUMAR
संयुक्त सचिव / Joint Secretary
वित्त मंत्रालय / Ministry of Finance
आर्थिक कार्य विभाग / Deptt. of Eco. Affairs
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

Date: _____

For ADB

Name: for M. Taran Das

Designation: Country Director
India Resident Mission
Asian Development Bank

Date: _____

For State of Karnataka

Name: Rakesh Singh

Designation: RAKESH SINGH
Principal Secretary to Govt.
Water Resources Department

Date: _____

For Karnataka Neeravari Nigama Limited

Name: R. Rudraiah

Designation: Project Director, KISWRMIP
& Managing Director

Date: 22-06-2016