

Consultancy to support the mapping and categorization of State-owned Enterprises (SOEs) in Bolivia

Background of the search:

The Fiscal Management Division (IFD/FMM) is looking for a consultant to provide technical expertise and conduct research as part of the implementation of the technical cooperation (TC) BO-T1418, *Strengthening of the Budgetary and Financial Management of State-owned Enterprises (SOEs) in Bolivia*, and contribute to the achievement of the objectives and goals proposed by the IDB. The consultant will contribute to the preparation of a comprehensive database of Bolivian SOEs, including data on the following topics: operation and management, corporate structure, productive activities, financial situation, fiscal conditions, investment trends, future projects, among others. Additionally, the consultant will conduct a thorough mapping and categorization of Bolivia's SOEs, as support to the components of the technical cooperation.

The team's mission:

IFD/FMM main areas of work are tax policy and administration, public expenditure policy and management, subnational fiscal policy and management, fiscal sustainability as well as macro-fiscal policy and fiscal transparency. To this end, activities related to fiscal policy include design projects to reform tax policy, public spending policy, advisory and technical assistance on specific issues, as well as knowledge generation to guide our evidence-based interventions and learn from our work.

What you'll do:

- **First responsibility.** Coordinate and develop the preparation of a comprehensive database of State-owned enterprises in Bolivia, including (but not limited to) data on: (i) operation and management, (ii) corporate structure, (iii) productive activities, (iv) financial situation, (v) fiscal conditions, (vi) budgetary situation, (vii) plans and projects.
- **Second responsibility.** Carry out research and provide technical input for the mapping and categorization of State-owned Enterprises in Bolivia
- **Third responsibility.** Prepare reports summarizing findings and recommendations stemmed from responsibilities 1 and 2.
- **Fourth responsibility.** Participate in missions regarding the operational needs of the Technical Cooperation BO-T1418
- **Fifth responsibility.** Perform tasks per request of the Team Leader, in connection to the previous activities.

What you'll need:

- **Citizenship:** You are a citizen of one of our 48-member countries.
- **Consanguinity:** You have no family members (up to fourth degree of consanguinity and the second degree of affinity, including spouse) working for the IDB Group.

- **Education:** Master's Degree in Economics, Public Finance, Public Policy, or related areas with a relevant experience in conducting fiscal policy and management reform in developing countries.
- **Experience:** At least 5 years of combined experience in economic analysis, public finance, or fiscal policy and management.
- **Languages:** Fluency in Spanish.

Core and Technical Competencies:

- Strong quantitative and qualitative analytical skills, proven ability to coordinate and manage grants and technical cooperation.
- Proficiency in statistical packages such as STATA and R is preferred
- Ability to manage priorities and workflow with strong multi-tasking and problem-solving skills
- Excellent writing and communication skills.

Opportunity Summary:

- **Type of contract and modality:** Defined Term Contractual, Monthly
- **Length of contract:** 8 months.
- **Starting date:** March, 2024
- **Location:** IDB Headquarters. The contractual will participate with IDB staff in missions or with other independent contractual by request of the IDB when necessary within the period of the contract. Travel expenses will be in accordance with the Bank's travel policies.
- **Supervision:** The consultancy will be coordinated by Anastasiya Yarygina Udovenko (anastasiyay@iadb.org), Sector Specialist, Fiscal Management Division (IFD/FMM).
- **Requirements:** You must be a citizen of one of the IDB's 48 member countries and have no family members currently working at the IDB Group.

Our culture: Our people are committed and passionate about improving lives in Latin-America and the Caribbean, and they get to do what they love in a diverse, collaborative, and stimulating work environment. We are the first Latin American and Caribbean development institution to be awarded the EDGE certification, recognizing our strong commitment to gender equality. As an employee you can be part of internal resource groups that connect our diverse community around common interests.

Because we are committed to providing equal opportunities in employment, we embrace diversity and encourage women, LGBTQ+, persons with disabilities, afro-descendants, and indigenous people to apply.

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Our team in Human Resources carefully reviews all applications.

Consultancy to support the diagnostics of State-owned Enterprises (SOEs) in Bolivia, assessing their impact on fiscal sustainability and economic development, as well as the diagnostics of their governance, budgetary and management frameworks.

Background of the search:

The Fiscal Management Division (IFD/FMM) is looking for an international consultant to support the diagnostics of the current state of the governance and investment frameworks of the State-Owned Enterprises (SOEs) in Bolivia, working in coordination with the Government of Bolivia, represented by the Ministry of Economy and Public Finance (MEPF). Specifically, the consultant will conduct research and produce outputs focusing on the following key topics: i) status of SOEs in Bolivia, ii) fiscal sustainability of SOEs, iii) governance and management structure of SOEs, iv) budgetary frameworks of SOEs. Additionally, building on the research activities, the consultant will offer advisory and actively work on the design of a policy roadmap and action plan for better fiscal management of SOEs in Bolivia.

The team's mission:

IFD/FMM main areas of work are tax policy and administration, public expenditure policy and management, subnational fiscal policy and management, fiscal sustainability as well as macro-fiscal policy and fiscal transparency. To this end, activities related to fiscal policy include design projects to reform tax policy, public spending policy, advisory and technical assistance on specific issues, as well as knowledge generation to guide our evidence-based interventions and learn from our work.

What you'll do:

- **First responsibility.** Conduct research for the analysis of the impact of State-owned Enterprises (SOEs) in Bolivia on fiscal sustainability and the economic development of the country.
- **Second responsibility.** Analyze the governance and management structure of State-owned Enterprises in Bolivia.
- **Third responsibility.** Prepare an assessment of the existing budgetary frameworks for State-owned enterprises in Bolivia, as well as their fiscal implications.
- **Fourth responsibility.** Propose and draft a concrete policy roadmap and action plan for the improvement of fiscal management of State-owned enterprises in Bolivia. The proposed actions should consider the inputs from the analyses conducted in responsibilities 1, 2 and 3.
- **Fifth responsibility.** Participate and engage in meetings with the Project team and the MEPF officials.
- **Sixth responsibility.** Deliver presentations to the MEPF officials and incorporate feedback.
- **Seventh responsibility.** Perform tasks per request of the Team Leader, in connection to the previous activities.

Deliverables and Payments Timeline:

- **Product 1:** Delivery of a work plan.
- **Product 2:** A technical note containing the diagnostics/assessment under responsibilities 1 and 2.
- **Product 3:** A technical note containing the diagnostics/assessment under responsibility 3.
- **Product 4:** Document of a draft of proposed policy roadmap and action plan for enhanced SOE management in Bolivia, with concrete actions to achieve them.
- **Product 5:** A Powerpoint presentation of the policy roadmap and action plan. The presentation will be delivered to government officials in coordination with the Team Leader.

The payments will be processed according to the following:

- 10% upon delivery and approval of Product 1.
- 30% upon delivery and approval of Product 2.
- 20% upon delivery and approval of Product 3.
- 30% upon delivery and approval of Product 4.
- 10% upon delivery and approval of Product 5.

What you'll need:

- **Citizenship:** You are a citizen of one of our 48-member countries.
- **Consanguinity:** You have no family members (up to fourth degree of consanguinity and the second degree of affinity, including spouse) working for the IDB Group.
- **Education:** Master's Degree in Economics, Public Finance, Public Policy, or related areas with a relevant experience in conducting fiscal policy and management reform in developing countries.
- **Experience:** At least 10 years of combined experience in economic analysis, public finance, or fiscal policy and management.
- **Languages:** Fluency in Spanish.

Core and Technical Competencies:

- Fiscal policy.
- Project management.
- Ability to work in a team given the high interaction with officials in the country expected for the job.

Opportunity Summary:

- **Type of contract and modality:** Product and External Services Contractual (PEC). Lump Sum Contract.
- **Length of contract:** 12 months.
- **Starting date:** September, 2024.
- **Location:** Consultant's residence. A mission of 3 or 4 days is expected to Bolivia to collect information, prepare reports and discuss with the authorities. All related mission costs will be included in the lump sum of the contract.

- **Supervision:** The consultancy will be coordinated by Anastasiya Yarygina Udovenko (anastasiyay@iadb.org), Sector Specialist, Fiscal Management Division (IFD/FMM).
- **Requirements:** You must be a citizen of one of the IDB's 48 member countries and have no family members currently working at the IDB Group.

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Consultancy to support the analysis of financing mechanisms available to State-owned Enterprises (SOEs) in Bolivia

Background of the search:

The Fiscal Management Division (IFD/FMM) is looking for an international consultant to conduct an assessment of the different financing mechanisms of State-owned Enterprises (SOEs) in Bolivia, working in coordination with the Government of Bolivia, represented by the Ministry of Economy and Public Finance (MEPF). The consultant will produce outputs focusing on the following key topics: i) a study on the impact of financing mechanisms for SOEs, including subsidies and transfers, tax regimes, and exemptions, ii) an analysis of payroll and pension payment schemes of SOEs, as well as transparency and risk management. Additionally, based on the assessment, the consultant will offer advisory and actively work on the design of a policy roadmap and action plan for better financial and fiscal management of SOEs in Bolivia.

The team's mission:

IFD/FMM main areas of work are tax policy and administration, public expenditure policy and management, subnational fiscal policy and management, fiscal sustainability as well as macro-fiscal policy and fiscal transparency. To this end, activities related to fiscal policy include design projects to reform tax policy, public spending policy, advisory and technical assistance on specific issues, as well as knowledge generation to guide our evidence-based interventions and learn from our work.

What you'll do:

- **First responsibility.** Conduct a study on the impact of financing mechanisms for State-owned Enterprises (SOEs) in Bolivia, including subsidies and transfers, tax regimes, and exemptions.
- **Second responsibility.** Analyze the payroll and pension payment schemes of SOEs in Bolivia, as well as transparency and risk management.
- **Third responsibility.** Propose and draft a policy roadmap and action plan for the improvement of financial and fiscal management of SOEs in Bolivia. The proposed actions should consider the inputs from the studies conducted in responsibilities 1 and 2.
- **Fourth responsibility.** Participate and engage in meetings with the Project team and the MEPF officials.
- **Fifth responsibility.** Deliver presentations to the MEPF officials and incorporate feedback.
- **Sixth responsibility.** Perform tasks per request of the Team Leader, in connection to the previous activities.

Deliverables and Payments Timeline:

- **Product 1:** Delivery of a work plan.

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- **Experience:** At least 10 years of combined experience in economic analysis, public finance, or fiscal policy and management.
- **Languages:** Fluency in Spanish.

Core and Technical Competencies:

- Fiscal policy.
- Project management.
- Ability to work in a team given the high interaction with officials in the country expected for the job.

Opportunity Summary:

- **Type of contract and modality:** Product and External Services Contractual (PEC). Lump Sum Contract.
- **Length of contract:** 12 months.
- **Starting date:** February, 2025.
- **Location:** Consultant's residence. A mission of 3 or 4 days is expected to Bolivia to collect information, prepare reports and discuss with the authorities. All related mission costs will be included in the lump sum of the contract.
- **Supervision:** The consultancy will be coordinated by Anastasiya Yarygina Udovenko (anastasiyay@iadb.org), Sector Specialist, Fiscal Management Division (IFD/FMM).

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