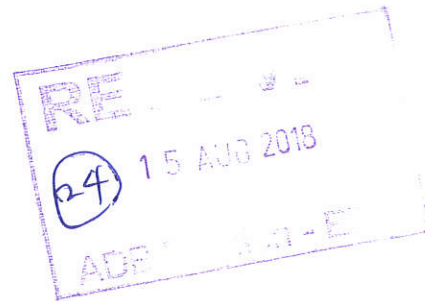


4 July 2018

Mr. Priyantha Rathnayake
 Director General
 External Resources Department
 Ministry of National Policies and Economic Affairs
 The Secretariat
 Colombo 1



Dear Mr. Rathnayake:

Subject: Loan No. 3625-SRI: Mahaweli Water Security Investment Program – Tranche 2 - Amendment to the Loan Agreement

1. We refer to the Loan Agreement dated 16 February 2018 between Democratic Socialist Republic of Sri Lanka (“Borrower”) and Asian Development Bank (“ADB”), for the captioned project (“Loan Agreement”). All capitalized terms used but not defined herein shall have the meaning given thereto in the Loan Agreement, unless the context requires otherwise.

2. ADB wishes to amend the amortization schedule provided in paragraph 1 of Schedule 1 to the Loan Agreement to correct the typographic error in the payment due dates: from “1 May” to “15 May”; and from “1 November” to “15 November”. The amended amortization schedule is attached hereto in Attachment 1.

3. Save and except to the extent set out in paragraph 2 above, the Loan Agreement remains unchanged.

4. Pursuant to ADB’s Public Communications Policy on disclosure and exchange of information, the amendments to the Loan Agreement will be posted on ADB’s website within 2 weeks from the date that the amendments become effective, after removing any information that falls within the PCP exceptions as specified by the Recipient.

5. Please indicate the Borrower's concurrence to the amendments set out herein and to the terms of this letter agreement by countersigning each of the two original of this letter agreement in the space indicated below. Please retain one signed original of this letter agreement for your records and return the other to ADB. The proposed amendments shall take effect on the date of receipt by ADB of a signed original of this letter agreement.

1959

Date Rcvd: 07/09/2018		ACT	INFO
RD			
NDS			
HJ			
AN			
PB	✓		
RW			
SJ			
YN			
YBA			
NCA			

Yours Sincerely,

 Sri Widowati
 Country Director

AD/M

A. Accepted and agreed.

B. Confirmed that the amendments to the Loan Agreement do not contain information falling within the PCP exceptions.

For and on behalf of Democratic Socialist Republic of Sri Lanka

Name: _____ 

Designation: **DR. R. H. S. SAMARATUNGA**

Secretary
Date: _____ **Ministry of Finance and Mass Media**
Colombo 01,
Sri Lanka.

cc: Mr. Anura Dissanayake, Secretary, Ministry of Mahaweli Development and Environment

Attachment 1

Payment Due	Installment Share (Expressed as a %)
15 May 2023	3.333333
15 November 2023	3.333333
15 May 2024	3.333333
15 November 2024	3.333333
15 May 2025	3.333333
15 November 2025	3.333333
15 May 2026	3.333333
15 November 2026	3.333333
15 May 2027	3.333333
15 November 2027	3.333333
15 May 2028	3.333333
15 November 2028	3.333333
15 May 2029	3.333333
15 November 2029	3.333333
15 May 2030	3.333333
15 November 2030	3.333333
15 May 2031	3.333333
15 November 2031	3.333333
15 May 2032	3.333333
15 November 2032	3.333333
15 May 2033	3.333333
15 November 2033	3.333333
15 May 2034	3.333333
15 November 2034	3.333333
15 May 2035	3.333333
15 November 2035	3.333333
15 May 2036	3.333333
15 November 2036	3.333333
15 May 2037	3.333333
15 November 2037	<u>3.333343</u>
TOTAL	100.000000