



Asian Development Bank

16 September 2014

Mr. Li Xinhai
Deputy Director General
International Department
Ministry of Finance
Sanlihe, Xicheng District
Beijing 100820
People's Republic of China
Tel: +8610 6855 1175
Fax: +8610 6855 1119

Dear Mr. Li:

Subject: **Loan No. 3112-PRC: Anhui Intermodal Sustainable Transport Project Amendments to Loan Agreement**

1. We refer to the Loan Agreement dated 30 May 2014 between the People's Republic of China ("Borrower") and Asian Development Bank ("ADB") for the captioned project ("Loan Agreement"). All capitalized terms used but not defined herein shall have the meaning given thereto in the Loan Agreement, unless the context requires otherwise.

2. Following an identified inconsistency in ADB's documentation, ADB has approved a change in the Project concerning terminology in the Loan Agreement. To give effect to the changes, ADB proposes that the Loan Agreement be amended as follows:

(a) Schedule 3, Title to para. 3, shall be deleted and replaced with "Interest and Commitment Charges".

(b) Schedule 3, para. 3, shall be revised to read as follows: "The amount allocated to Category 4 is for financing interest and commitment charges on the Loan during the implementation period of the Project. ADB shall be entitled to withdraw from the Loan Account and pay to itself, on behalf of the Borrower, the amounts required to meet payments, when due, of such interest and commitment charges."

(c) In Attachment to Schedule 3, the Item identified in Category 4 shall be deleted and replaced with "Interest and Commitment Charges".

3. Save and except to the extent set out above, the Loan Agreement remains unchanged.

4. Pursuant to ADB's Public Communications Policy on disclosure and exchange of information, the amendments to the Loan Agreement will be posted on ADB's website within 2 weeks from the date that the amendments become effective, after removing any information that falls within the PCP exceptions as specified by the Borrower.

5. Please indicate the Borrower's concurrence to the amendments set out in paragraph 2 of this letter of agreement and to the terms of this letter of agreement by countersigning each of the two originals of this letter of agreement in the space indicated below. Please retain one signed original of this letter of agreement for your records and return the other to ADB. The proposed amendments shall take effect on the date of receipt by ADB of a signed original of this letter of agreement.

Yours sincerely,


Ayumi Konishi
Director General
East Asia Department



A. Accepted and agreed.

B. Confirmed that the amendments to the Loan Agreement do not contain information falling within the PCP exceptions.

For and on behalf of
People's Republic of China

Name: 李新海

Designation: 李新海

Date: 10 Oct. 2014

cc:

Mr. Luo Jie, Deputy Director, Anhui Province Department of Transport (Foreign Fund Project Management Office)
Fax: +86 551 6375 6190

Mr. Sharad Saxena, Principal Transport Specialist, EATC
Mr. Tyrrell Duncan, Director, EATC

Mr. Hamid Sharif, Country Director, PRCM, Fax: +86 10 8573 0808