



Regional: Southeast Asia Aviation: COVID-19 Impact and Short-term Strategy

Project Name	Southeast Asia Aviation: COVID-19 Impact and Short-term Strategy					
Project Number	55319-001					
Country	RegionalCambodiaIndonesiaLao People's Democratic RepublicPhilippinesThailandTimor-LesteViet Nam					
Project Status	Active					
Project Type / Modality of Assistance	Technical Assistance					
Source of Funding / Amount	<table border="1"> <tr> <td>TA 6889-REG: Southeast Asia Aviation: COVID-19 Impact and Short-term Strategy</td> <td></td> </tr> <tr> <td>Technical Assistance Special Fund</td> <td>US\$ 200,000.00</td> </tr> </table>		TA 6889-REG: Southeast Asia Aviation: COVID-19 Impact and Short-term Strategy		Technical Assistance Special Fund	US\$ 200,000.00
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Technical Assistance Special Fund	US\$ 200,000.00					
Strategic Agendas	Inclusive economic growth Regional integration					
Drivers of Change	Governance and capacity development Knowledge solutions Private sector development					
Sector / Subsector	Transport - Air transport					
Gender Equity and Mainstreaming	No gender elements					
Description	The regional technical assistance will carry out a landscape study of aviation industry for the Southeast Asia region, covering pre COVID-19 development and COVID-19 impact, and forecasting the passenger and freight demand in different recovery scenarios with recommended policy and strategy. Events such as workshops and seminars will then be organized to present and share the initiatives to the stakeholders in DMCs.					
Project Rationale and Linkage to Country/Regional Strategy	<p>The coronavirus disease (COVID-19) pandemic has had a devastating impact on the global aviation industry, as nearly all air travel were adversely affected by measures such as border closures, entry restrictions, quarantine requirements and domestic travel restrictions. Globally, the total number of flights is estimated to decline by about 58% in 2020 compared to 2019 with volume of air passengers declined more than 60%. It is estimated that more than half of the aviation related jobs across economies are at risk in 2020, which put at risks the livelihoods of 46 million people. Southeast Asia countries were no exception as several countries implemented bans on international and domestic air travel to contain the spread of the COVID-19. International aviation activity in the region was estimated to have decreased by 70% in 2020 compared to 2019, while domestic aviation fared a bit better with reduction in aviation activity of 33% compared to 2019.</p> <p>To address the challenges associated with the pandemic while also ensuring recovery of the aviation industry and economy, DMCs will need to introduce a balance response between interventions that safeguard the public health and stimulate the air traffic recovery. This TA aims to: (i) gather information on the current Southeast Asia aviation landscape and (ii) identify and prepare for immediate/short-term priority plans. This will provide the first step in strengthening the planning for aviation recovery.</p>					
Impact	Economic growth through aviation industry recovery Fostering regional cooperation and integration					
Project Outcome						
Description of Outcome	Knowledge and capacity for preparing and implementing strategic plans for the aviation sector improved					
Progress Toward Outcome						
Implementation Progress						
Description of Project Outputs	Short-term policy and strategy recommendations for the aviation sector's post-COVID-19 recovery developed Knowledge sharing among Southeast Asian DMCs promoted					
Status of Implementation Progress (Outputs, Activities, and Issues)						
Geographical Location	Cambodia - Nation-wide; Indonesia - Nation-wide; Lao People's Democratic Republic - Nation-wide; Philippines - Nation-wide; Thailand - Nation-wide; Timor-Leste - Nation-wide; Viet Nam - Nation-wide					
Summary of Environmental and Social Aspects						
Environmental Aspects						
Involuntary Resettlement						
Indigenous Peoples						
Stakeholder Communication, Participation, and Consultation						
During Project Design						
During Project Implementation						
Business Opportunities						

Consulting Services Individual consultants (one aviation planning consultant and one aviation finance consultant, both international). Transport and Communications Division of ADB's Southeast Asia Regional Department will engage consultants and carry out procurement following the ADB Procurement Policy (2017, as amended from time to time) and its associated staff instructions.

Procurement no anticipated procurement of goods or works.

Responsible ADB Officer	Luo, Yidan
Responsible ADB Department	Southeast Asia Department
Responsible ADB Division	Transport and Communications Division, SERD
Executing Agencies	Asian Development Bank 6 ADB Avenue, Mandaluyong City 1550, Philippines

Timetable

Concept Clearance	-
Fact Finding	05 Nov 2021 to 05 Nov 2021
MRM	-
Approval	17 Dec 2021
Last Review Mission	-
Last PDS Update	17 Dec 2021

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Financing Plan/TA Utilization						Cumulative Disbursements		
ADB	Cofinancing	Counterpart				Total	Date	Amount
		Gov	Beneficiaries	Project Sponsor	Others			
200,000.00	0.00	0.00	0.00	0.00	0.00	200,000.00	-	0.00

Project Page	https://www.adb.org/projects/55319-001/main
Request for Information	http://www.adb.org/forms/request-information-form?subject=55319-001
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