



BANGLADESH RESIDENT MISSION

11 August 2021

Ms. Fatima Yasmin  
Secretary  
Economic Relations Division  
Ministry of Finance  
Government of Bangladesh  
Dhaka, Bangladesh

Dear Ms. Secretary:

Subject: **Loan 4078(COL) and Loan 4079-BAN: Responsive COVID-19 Vaccines for Recovery Project under the Asia Pacific Vaccine Access Facility  
—Amendment to Loan Agreements**

1. We refer to the Ordinary Operations Loan Agreement dated 24 June 2021 between People's Republic of Bangladesh ("Borrower") and Asian Development Bank ("ADB") ("Ordinary Operations Loan Agreement") and the Ordinary Operations (Concessional) Loan Agreement dated 24 June 2021 between the Borrower and ADB ("Concessional Loan Agreement") for the captioned project (together the "Loan Agreements"). All capitalized terms used but not defined herein shall have the meaning given thereto in the Concessional Loan Agreement, unless the context requires otherwise.
2. Following a request from the Borrower dated 9 August 2021, ADB approved on 9 August 2021 minor changes in the Project regarding financing plan options. To give effect to the changes, ADB proposes that the Ordinary Operations Loan Agreement and the Concessional Loan Agreement be amended as set out in the attachment hereto.
3. Save and except to the extent set out in the attachment hereto, the Loan Agreements remain unchanged.
4. Pursuant to ADB's Access to Information Policy (2018) ("AIP"), the amendments to the Loan Agreements will be posted on ADB's website within 2 weeks from the date that the amendments become effective, after removing any information that falls within the AIP exceptions as specified by the Borrower.
5. Please indicate the Borrower's concurrence to the amendments set out in the attachment hereto and to the terms of this letter agreement by countersigning each of the two original of this letter agreement in the space indicated below. Please retain one signed original of this letter agreement for your records and return the other to ADB. The proposed amendments shall take effect on the date of receipt by ADB of a signed original of this letter agreement.

Sincerely,

Manmohan Parkash  
Country Director

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BANGLADESH RESIDENT MISSION  
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Attachments: as stated

cc: Additional Secretary, ADB Wing Chief, Economic Relations Division

- A. Accepted and agreed.
- B. Confirmed that the amendments to the Loan Agreements do not contain information falling within the AIP exceptions

For and on behalf of Borrower

Name:  \_\_\_\_\_

Designation: **Fatima Yasmin**  
**Secretary**  
**Economic Relations Division**  
**Ministry of Finance**  
**Govt. of the People's Republic of Bangladesh**

Date: \_\_\_\_\_

**Loan 4078(COL) and Loan 4079-BAN: Responsive COVID-19 Vaccines for Recovery  
Project under the Asia Pacific Vaccine Access Facility**

**Amendments to the Concessional Loan Agreement**

1. In Section 1.2, paragraph (d) shall be revised to read as follows:
  - (d) "Eligible Expenditures" means categories of expenditures agreed between ADB and the Borrower, to be financed out of the proceeds of the Loan and the Ordinary Operations Loan, as set forth in the tables to Schedule 3 to this Loan Agreement and Schedule 2 to the Ordinary Operations Loan Agreement, and as further detailed in the PAM;
2. In Section 1.2, new definitions shall be inserted as follows and all other paragraphs shall be renumbered accordingly:
  - (j) "Ordinary Operations Loan" means the loan provided for in the Ordinary Operations Loan Agreement;
  - (s) "Total Financing Amount" means the aggregate principal amounts of the Loan and the Ordinary Operations Loan, which have been made available to the Borrower for the purposes of financing the Project;
3. In paragraph 7 of Schedule 3, the term "total Loan amount" shall be deleted and replaced by the term "Total Financing Amount".
4. In paragraph 8 of Schedule 3, the term "Loan amount" shall be deleted and replaced by the term "Total Financing Amount".
5. In paragraph 9 of Schedule 3, the term "Loan amount" shall be deleted and replaced by the term "Total Financing Amount".

**Amendments to the Ordinary Operations Loan Agreement**

6. In paragraph 7 of Schedule 2, the term "total Loan amount" shall be deleted and replaced by the term "Total Financing Amount".
7. In paragraph 8 of Schedule 2, the term "Loan amount" shall be deleted and replaced by the term "Total Financing Amount".
8. In paragraph 9 of Schedule 2, the term "Loan amount" shall be deleted and replaced by the term "Total Financing Amount".