



Regional: Enhancing Public-Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific

Project Name	Enhancing Public-Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific																
Project Number	49151-001																
Country	Regional																
Project Status	Active																
Project Type / Modality of Assistance	Technical Assistance																
Source of Funding / Amount	<table border="1"> <tr> <td colspan="2">TA 8909-REG: Enhancing Public_Private Partnership Project Development Through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific</td> </tr> <tr> <td>Technical Assistance Special Fund</td> <td>US\$ 1.39 million</td> </tr> <tr> <td colspan="2">TA 8909-REG: Enhancing Public_Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific (Supplementary)</td> </tr> <tr> <td>Technical Assistance Special Fund</td> <td>US\$ 1.48 million</td> </tr> <tr> <td colspan="2">TA 8909-REG: Enhancing Public_Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific (2nd Supplementary)</td> </tr> <tr> <td>Technical Assistance Special Fund</td> <td>US\$ 220,000.00</td> </tr> <tr> <td colspan="2">TA 8909-REG: Enhancing Public_Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific (Supplementary)</td> </tr> <tr> <td>Technical Assistance Special Fund</td> <td>US\$ 1.50 million</td> </tr> </table>	TA 8909-REG: Enhancing Public_Private Partnership Project Development Through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific		Technical Assistance Special Fund	US\$ 1.39 million	TA 8909-REG: Enhancing Public_Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific (Supplementary)		Technical Assistance Special Fund	US\$ 1.48 million	TA 8909-REG: Enhancing Public_Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific (2nd Supplementary)		Technical Assistance Special Fund	US\$ 220,000.00	TA 8909-REG: Enhancing Public_Private Partnership Project Development through Support for ADB Transaction Advisory Services in Southeast Asia and the Pacific (Supplementary)		Technical Assistance Special Fund	US\$ 1.50 million
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Strategic Agendas	Inclusive economic growth																
Drivers of Change	Private sector development																
Sector / Subsector	Multisector - Under corporate priority framework meeting																
Gender Equity and Mainstreaming	No gender elements																
Description	The TA will support the transaction advisory process which is detailed in Appendix 4. This will both support project preparation and develop the capacity for future PPP implementation. The TA will complement other assistance provided by ADB to strengthen the legal, policy, and institutional framework for PPP. The TA will provide technical, legal, financial, and negotiation support, and other specialist support (insurance, tax advice, translator, data room management, etc) for the TAS transactions to conduct diligence, prepare documentation (including concession agreement and other agreements), financial modeling, assist the timely completion of contract negotiations, and other activities as required by the TAS process. The outputs will focus on specific requirements that the clients must address to formulate bankable project agreements, and will provide the information needed by the client to remain well informed throughout the PPP negotiations and achieve a balanced result.																

Project Rationale and Linkage to Country/Regional Strategy	<p>Mid-Term Review of ADB's Strategy 2020 identifies PSD and private sector operations as drivers of change in Asia and the Pacific. Under Strategy 2020, ADB will expand its work with the private sector to generate greater economic growth in the region. PPP is seen as an important modality to achieve this objective, and Strategy 2020 emphasizes the promotion of PPPs in all of ADB's core operations.</p> <p>In 2012, ADB Management approved the PPP Operational Plan, 2012_2020.1 The Plan provides guiding principles and an operational framework to identify and decide on the types and the sequencing of support to be undertaken. It includes public capacity development, strengthening investment environments, and developing and financing projects.</p> <p>The proposed TA is also aligned with the Mid-Term Review of Strategy 2020 where private sector development and operations is among the 10 priorities identified that will determine ADB's strategic focus leading up to 2020. In the guidance provided in the Mid-Term Review of Strategy 2020, ADB will systematically expand assistance for private sector development and operations to 50% of annual operations by 2020. It will strengthen the business environments in developing countries to promote private investment. In addition to being a project financier, ADB will become a more active project developer. To support PPP projects, ADB will help build the necessary regulatory and institutional frameworks, support project development, and provide transaction advisory services. This TA will provide support towards PPP project development.</p>
Impact	Increased number of bankable PPP projects

Project Outcome

Description of Outcome	Two tender processes for PPP transactions including contract negotiations completed
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Progress Toward Outcome

Implementation Progress

Description of Project Outputs	<p>Technical studies, project agreements, legal support, financial analysis, financial models, negotiation support, and other supports as required by TAS mandates completed</p> <p>Model PPP structures developed</p>
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Status of Implementation Progress (Outputs, Activities, and Issues)

Geographical Location

Summary of Environmental and Social Aspects

Environmental Aspects

Involuntary Resettlement

Indigenous Peoples

Stakeholder Communication, Participation, and Consultation

During Project Design

During Project Implementation

Business Opportunities

Consulting Services	ADB will engage the international and national consultants, as well as any resource persons, in accordance with its Guidelines on the Use of Consultants (2013, as amended from time to time). The TA proceeds will be disbursed in accordance with the Technical Assistance Disbursement Handbook (2010, as amended from time to time).
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Responsible Staff

Responsible ADB Officer	Halady, Pratih
Responsible ADB Department	OPPP
Responsible ADB Division	OPPP
Executing Agencies	<p><i>Asian Development Bank</i> 6 ADB Avenue, Mandaluyong City 1550, Philippines</p>

Timetable

Concept Clearance	24 Apr 2015
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Fact Finding	16 Apr 2015 to 16 Apr 2015
MRM	-
Approval	23 Jun 2015
Last Review Mission	-
Last PDS Update	11 May 2015

TA 8909-REG

Milestones					
Approval	Signing Date	Effectivity Date	Closing		
			Original	Revised	Actual
23 Jun 2015	-	23 Jun 2015	15 Jun 2018	30 Jun 2019	-

Financing Plan/TA Utilization						Cumulative Disbursements		
ADB	Cofinancing	Counterpart				Total	Date	Amount
		Gov	Beneficiaries	Project Sponsor	Others			
4,590,000.00	0.00	0.00	0.00	0.00	0.00	4,590,000.00	23 Jun 2015	268,940.16

Project Page	https://www.adb.org/projects/49151-001/main
Request for Information	http://www.adb.org/forms/request-information-form?subject=49151-001
Date Generated	06 July 2017

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